

# Huawei AI Server Market Share



## Overview

Huawei is set to dominate 60% of China's AI market following NVIDIA's departure, powering a \$12 billion revenue surge. Physical AI refers to AI systems embedded in real-world hardware: robots, autonomous vehicles, smart manufacturing equipment. Both NVIDIA and China's domestic chip ecosystem are racing to supply the computational infrastructure for this next wave. The hardware battles of today will determine which. Market Size by Server, by Hardware, by Cooling Technology, by Deployment, by Application, by End Use. A comprehensive report by Global Market Insights Inc. The market is expected to grow from USD 167.88 billion in 2024, at a CAGR of 34. The growth of the AI server market is driven by the increase in data traffic. In the wake of ChatGPT, demand for chips used to train and deploy artificial intelligence software has surged. NVIDIA, being the biggest name in the AI industry, has seen its share drop to zero after the policy. AI Server Market Size, Share and Trends Analysis Report By Processor Type (GPUs, CPUs, FPGAs, ASICs), By Form Factor (Rack-Mounted Servers, Blade Servers, Tower Servers, Microservers), By Deployment Model (On-Premises, Cloud, Hybrid), Memory Capacity (Up to 512GB, Up to 1TB, Up to 2TB, Over 2TB).

## Article Content

Chinese chipmakers secure nearly half of local market: report

Chinese GPU and AI chipmakers took about 41% of China's AI accelerator server market in 2025, while Nvidia's share fell to 55% from earlier dominance, IDC data reviewed by Reuters showed.

US sanctions boot Nvidia from China will give Huawei a leg up

The tightening of US chip sanctions has sent shockwaves through the high-end AI GPU export market, potentially resulting in short-term supply shortages and cost increases for China's AI

AI Server Market Size, Share, Global Trends Report

The AI server market share is dominated by companies offering GPU-accelerated and cloud-optimized server architectures. Increasing investments in

Huawei targets US\$12 billion in AI chip sales as China firms seek ...

Huawei is set to capture the largest share of China's AI chip market this year, with revenue expected to rise at least 60% as Chinese technology companies accelerate orders for

Chinese companies capture nearly 41% of domestic AI accelerator server ...

China's AI accelerator server market is gradually shifting away from using Nvidia chips to domestic GPU and AI chip makers, with Chinese companies capturing almost 41% of the market last

China is shifting the balance of power in the AI accelerator market ...

The fact that Huawei, of all companies, is so clearly ahead among Chinese providers fits the picture. In its 2025 annual report, the company notes that Huawei Cloud has now established the

Cloud Market Share Trends to Watch in 2026 | emma Blog

Cloud market share is an important factor to consider when comparing cloud service providers (CSPs). Find out the latest global market share numbers and trends for

Chinese Chipmakers Surge to 41% of AI Accelerator Market as

Chinese chipmakers have captured nearly 41% of the AI accelerator server market, showcasing a significant shift as Nvidia's dominance decreases, driven by U.S. export controls and

Huawei to own 50% of Chinese AI chip market by 2026:

Bernstein Research, a widely recognized global equity research firm, revealed that Huawei will account for about a 50% share in the Chinese AI chip

Huawei Is The Biggest Winner In China's AI Market After ...

NVIDIA pulling out from China's AI market has boosted the share of domestic firms, with Huawei winning the biggest chunk.

AI Server Market Size & Share, Statistics Report 2025-2034

The AI server market was valued at USD 128 billion in 2024 and is expected to grow at a CAGR of 28.2% between 2025 and 2034, driven by the explosive enterprise AI adoption and proven return on

Chinese chipmakers claim nearly half of local market as Nvidia's lead ...

Chinese GPU and AI chip makers captured nearly 41% of China's AI accelerator server market last year, eroding Nvidia's once-dominant position in one of its most important overseas

Huawei Chips Claim 41% of China's AI Server

Huawei shipped 812,000 AI chips in 2025 as Chinese firms claim 41% of China's AI server market, reshaping Asia's hardware landscape.

AI Server Market report 2024-2030 [314 Pages & 252

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Prices of Nvidia's B300 server at 7 million yuan in ...

Strong demand for artificial intelligence computing equipment in China has nearly doubled prices for Nvidia's B300 servers to about seven million yuan (\$1.3 million) each,

AI Server Market Size, Share, Growth Report, 2034

AI inference servers hold approximately 30% of the AI Server Market share, supporting deployment of trained models into production environments. These servers are designed to deliver

AI Chips Market Size, Share and Forecast, 2026-2033

AI Chips Market valuation is estimated to reach USD 107.01 Bn in 2026 and is anticipated to grow to USD 592.61 Bn by 2033 with steady CAGR of

Cloud Market share 2026: Top cloud providers and trends

Understanding cloud market share among service providers (CSPs) is more than a ranking exercise — it helps businesses assess vendor strength,

## Huawei Takes 60% of Chinese AI Market After NVIDIA Exit

Huawei is set to dominate 60% of China's AI market following NVIDIA's departure, powering a \$12 billion revenue surge.

## Global Cloud Market Share Q4 2025; Google Grows, AWS' Lead

The top cloud market-share leaders AWS, Alibaba, Google, Huawei, IBM, Microsoft, Oracle and Salesforce rankings for Q4 2025 global cloud services sales.

## Nvidia market share in China falls to less than 60% — Chinese chip ...

Tech Industry Nvidia market share in China falls to less than 60% — Chinese chip makers deliver 1.65 million AI GPUs as the government pushes data centers to use domestic chips

## AI Server Market report 2024-2030 [314 Pages & 252 Tables]

As of 2024, GPU-based servers held the largest share of the AI server market and will continue dominating through 2030 due to their superior parallel processing capabilities essential for training

## Cloud Market Share Statistics 2025

GPU-as-a-Service revenues grew more than 200% year-over-year in Q3 2025 Cloud Market Share by Provider in 2025 Amazon Web Services

## Nvidia B300 Server Prices in China Near \$1 Million Amid Supply

CN Wire (@Sino\_Market). Nvidia B300 Server Prices in China Near \$1 Million Amid Supply Crackdown Prices of Nvidia Corp.'s B300 AI servers in China have surged to about 7 million

## Global and China AI Server Market Size

Under a 50% market share scenario, the potential market for Huawei GPU and CPU AI server chips over the next two years could exceed US\$13.0

## Huawei braces for \$12 billion in AI chip revenue driven by homegrown

Tech Industry Huawei braces for \$12 billion in AI chip revenue driven by homegrown AI model demand — Chinese fabs can barely keep up as Nvidia's market share craters within the

## Huawei May Take 60% of AI Chip Market in China

Huawei could take 60% of China's AI chip market in 2026 as Nvidia H200 shipments stall and DeepSeek V4 boosts Ascend demand.

## Foxconn Industrial Internet surpasses Huawei in 2025 revenue, driven

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Chinese OEMs Take Over: How Xiaomi, Vivo & Huawei

Chinese OEMs continue to lead in critical technology segments, including AI and camera systems. Huawei and Xiaomi control over 60% of the AI

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